



TOLY BREAD CO., LTD.

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2019 9 18

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<http://www.sse.com.cn>

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100,000 1,000 100

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2019 10 15

2019 9 20 2025 9 19

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<http://www.sse.com.cn>

TOLY BREAD CO., LTD.

603866

1997 1 23

658,876,400

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4005-4010

110000

024-22817166

024-23505619

www.tolybread.cn

[sytylobread@163.com](mailto:sytolybread@163.com)

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1997 1 21 50 [1997] 66

50

1997 1 23

2101002106446 1-1

		%
	30.00	60.00
	20.00	40.00
	50.00	100.00

2007 6 30

2007 6 30 53,663,046.90

53,660,000

1:1 53,660,000 1

3,046.90 2007 7 6

[2007]1074

2007 7 16

5,366

2101002106446

			%
1		2,951.30	55.00
2		2,414.70	45.00

15		55.0800	0.1224%
16		55.0800	0.1224%
17		45.9000	0.1020%
18		45.9000	0.1020%
19		41.3100	0.0918%
20		36.7200	0.0816%
21		36.7200	0.0816%
22		36.7200	0.0816%
23		32.1300	0.0714%
24		32.1300	0.0714%
25		30.9058	0.0687%
26		22.9500	0.0510%
27		22.9500	0.0510%
28		22.9500	0.0510%
29		22.9500	0.0510%
30		20.6550	0.0459%
31		18.3600	0.0408%
32		18.3600	0.0408%
33		18.3600	0.0408%
34		18.3600	0.0408%
35		18.3600	0.0408%
36		13.7700	0.0306%
37		13.7700	0.0306%
38		13.7700	0.0306%
39		13.7700	0.0306%
40		13.7700	0.0306%
41		11.4750	0.0255%
42		10.5570	0.0235%
43		9.1800	0.0204%
44		9.1800	0.0204%
45		9.1800	0.0204%
46		6.8850	0.0153%
47		6.8850	0.0153%

81		3.6720	0.0082%
82		3.6720	0.0082%
83		3.6720	0.0082%
84		3.6720	0.0082%
85		3.6720	0.0082%
86		3.6720	0.0082%
87		3.6720	0.0082%
88		3.6720	0.0082%
89		3.6720	0.0082%
90		3.6720	0.0082%
91		3.6720	0.0082%
92		3.6720	0.0082%
93		3.2130	0.0071%
94		3.2130	0.0071%
95		3.2130	0.0071%
96		2.7540	0.0061%
97		2.7540	0.0061%
98		2.7540	0.0061%
99		2.7540	0.0061%
100		2.7540	0.0061%
101		2.2950	0.0051%
102		2.2950	0.0051%
103		2.2950	0.0051%
104		2.2950	0.0051%
105		2.2950	0.0051%
106		2.2950	0.0051%
107		2.2950	0.0051%
108		2.2950	0.0051%
109		2.2950	0.0051%
110		2.2950	0.0051%
111		2.2950	0.0051%
112		2.2950	0.0051%
113		2.2950	0.0051%

114		2.2950	0.0051%
115		2.2950	0.0051%
116		2.2950	0.0051%
117		2.2950	0.0051%
118		2.2950	0.0051%
119		2.2950	0.0051%
120		2.2950	0.0051%
121		2.2950	0.0051%
122		2.2950	0.0051%
123		2.2950	0.0051%
124		2.2950	0.0051%
125		2.2950	0.0051%
126		2.2950	0.0051%
127		2.2950	0.0051%
128		2.2950	0.0051%
129		1.8360	0.0041%
130		1.8360	0.0041%
131		1.8360	0.0041%
132		1.8360	0.0041%
133		1.8360	0.0041%
134		1.3770	0.0031%
135		1.3770	0.0031%
136		1.3770	0.0031%
		4,502.26	10.0000%
		45,012.60	100.0000%

1 2017 12

2017	11	28			
[2017]5315					A
2,050.00			1.00		36.00
			73,800.00		1,600
72,200.00				71,931.95	
2017	12	6			
			2016		
					2017 12
20				450,126,000	
470,626,000			450,126,000	470,626,000	
2017	12	27			
2	2019	4			
2019	4	11	2018		2018
					470,626,000
			1.00		0.40
			470,626,000.00	188,250,400	
			658,876,400		
2019	4	26	2018		
2019	5	17	2019		
				47,062.6	
65,887.64			47,062.6	65,887.64	
2019	5	22			

2019 6 30

658,876,400

		%
	-	-
	658,876,400	100.00
	658,876,400	100.00

2019 6 30

				%	
1		A	164,487,770	24.96	-
2		A	108,308,339	16.44	-
3		A	100,119,417	15.20	-
4		A	66,537,037	10.10	-
5		A	40,838,949	6.20	-
6		A	17,521,976	2.66	-
7		A	15,427,378	2.34	-
8		A	13,883,249	2.11	-
9		A	13,043,789	1.98	-
10		A	11,480,667	1.74	-
			551,648,571	83.73	-

+

97%

+





1995

20

+

GB/T20977-2007

GB/T20981-2007

1

ISO22000

GB/T 20977-2007

GB/T

20981-2007

2

		/
2007		
2007	2007	
2009		
2012 2015		
2013	2013	
2016	2016	
2016		

3

2018 12 31

17

22

4

+

17

+

1	100,000	1,000	100	
2			736,852,000.00	736,852
	73.69%			
3	100 /			
4			100 /	
5		100,000		
6				2019 9 19
T-1				

7

			/ %
A	-	-	-
A	736,852	736,852,000.00	73.69%
	258,084	258,084,000.00	25.81%
	5,064	5,064,000.00	0.51%
	1,000,000	1,000,000,000.00	100.00%

8

1		249,528,000.00	24.95%
2		151,881,000.00	15.19%
3		100,000,000.00	10.00%
4		51,334,000.00	5.13%
5		26,573,000.00	2.66%

6		20,000,000.00	2.00%
7		19,787,000.00	1.98%
8		16,916,000.00	1.69%
9		7,933,000.00	0.79%
10	()	5,486,000.00	0.55%

9

	1,600.00
	60.00
	40.00
	20.00
	119.00
	1,839.00

	100,000	736,852
736,852,000.00		73.69%
258,084	258,084,000.00	25.81%
5,064	5,064,000.00	0.51%

2019 9 26

[2019]7478

1

I=B i

I

B

i

2

5

7

2019 9 26

6

1

2020 3 26 2025 9 19

1

8

47.54 /

A

A

A

=

A

/

A

A

=

A

/

A

9

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \cdot k) / (1+k)$$

$$P_1 = (P_0 + A \cdot k) / (1+n+k)$$

$$P_1 = P_0 \cdot D$$

$$P_1 = (P_0 \cdot D + A \cdot k) / (1+n+k)$$

P₀

n

k

A

D

P₁

/

/

10

1

85%

2

11

Q=V/P
V
P
1

12

1

110%

2

130% 130%

3,000

$I_A = B \cdot i \cdot t / 365$

I_A

B

i

t

13

1

70%

2

14

19

100,000.00

100,000.00

1		33,678.59	27,000.00
2		33,155.85	23,000.00
3		32,247.89	22,000.00
4		41,070.76	28,000.00
		140,153.09	100,000.00

1

1

10%

A

AA

AA

2018 12 31

34.21

	2019-6-30	2018-12-31	2017-12-31	2016-12-31
	2.71	4.18	5.23	3.19
	2.51	3.96	4.95	2.91
%	15.04	12.51	10.51	13.05
%	1.88	1.33	0.31	3.17
	2019 1-6	2018	2017	2016
	46,999.16	97,170.07		

2019 1-6

2018-12-31	2017-12-31	2016-12-31
1,424,241,835.78	1,359,732,778.45	453,266,826.56
429,379,908.86	332,497,326.27	280,436,836.27
21,788,564.43	33,783,782.37	19,906,671.47
23,242,931.41	10,934,453.25	10,864,955.66
168,219.18	793,273.97	360,131.51
-	-	-
109,773,231.00	98,042,779.54	83,461,657.24
31,804,397.48	33,508,361.04	94,701,163.50

	2019-6-30	2018-12-31	2017-12-31	2016-12-31
	3,830,575,654.65	3,910,544,260.20	3,526,437,510.71	2,365,909,604.52
	40,000,000.00	-	-	-
	352,928,223.32	318,387,049.00	243,623,218.56	210,553,660.59
	5,085,329.31	1,113,102.25	1,217,684.60	604,005.32
	37,485,467.09	30,820,347.22	1,340,572.28	1,479,388.94
	84,679,027.14	94,130,184.86	74,000,028.70	48,377,551.16
	54,585,225.86	43,311,577.59	37,317,646.92	34,554,526.67
	-	-	-	-
	-	-	-	-
	22,054.00	22,054.00	22,054.00	22,054.00
	574,785,326.72	487,784,314.92	357,521,205.06	295,591,186.68
	999,781.33	1,010,808.33	13,139,593.33	13,161,647.33
	322,847.49	322,847.49	-	-
	1,322,628.82	1,333,655.82	13,139,593.33	13,161,647.33
	576,107,955.54	489,117,970.74	370,660,798.39	308,752,834.01
	658,876,400.00	470,626,000.00	470,626,000.00	450,126,000.00
	1,039,244,349.02	1,227,494,749.02	1,227,494,749.02	527,617,862.21
		-	-	-
		-	-	-
		-	-	-
	271,441,029.68	271,441,029.68	201,766,403.89	145,069,491.48
		-	-	-
	1,284,905,920.41	1,451,864,510.76	1,255,889,559.41	934,343,416.82
	3,254,467,699.11	3,421,426,289.46	3,155,776,712.32	2,057,156,770.51
		-	-	-
	3,254,467,699.11			

	2019 1-6	2018	2017	2016
	2,557,900,566.94	4,833,227,645.58	4,079,709,861.92	3,305,480,010.00
	2,557,900,566.94	4,833,227,645.58	4,079,709,861.92	3,305,480,010.00
	2,192,596,225.09	4,072,254,893.20	3,435,114,335.48	2,766,730,317.93
	1,544,439,914.99	2,915,595,229.85	2,541,615,855.62	2,111,207,878.98
	30,547,925.52	63,528,451.75	54,164,842.30	40,404,393.86
	565,674,178.10	998,761,073.00	756,654,603.26	548,892,077.15
	52,745,119.41	88,759,740.52	76,967,731.27	63,903,672.94
	5,134,490.91	5,650,645.03	5,079,022.76	3,698,142.28
	-5,945,403.84	-10,391,176.38	-4,283,015.79	-4,582,301.33
	321,416.67	-	1,154,925.00	487,169.43
	6,404,112.90	10,706,107.88	5,769,194.81	5,296,015.99
-	6,326,034.86	36,675,497.55	10,063,653.50	-
-	12,191,539.72	30,463,439.01	-2,067,374.11	996,220.56
	-	-	-	-
-	-	-	-	-
-	-680,661.10	-10,350,929.43	-4,915,296.06	-3,206,454.05
-	-	-	-	-
-	-181,496.79	-4,049,171.74	-159,083.84	-2,813,738.82
-	-	-	-	-
-	382,959,758.54	824,062,517.20	652,432,721.99	536,932,173.81
	6,096,909.66	10,048,290.43	9,237,392.94	25,822,998.40
	931,611.38	9,666,645.19	3,431,345.24	3,186,866.75
-	388,125,056.82	824,444,162.44	658,238,769.69	559,568,305.46
	84,457,647.17	182,293,785.30	144,957,914.69	124,023,143.01
-	303,667,409.65	642,150,377.14	513,280,855.00	435,545,162.45
	303,667,409.65	642,150,377.14	513,280,855.00	435,545,162.45

	2019	1-6	2018	2017	2016
1.	-	303,667,409.65	642,150,377.14	513,280,855.00	435,545,162.45
2.	-	-	-	-	-
		303,667,409.65	642,150,377.14	513,280,855.00	435,545,162.45
1.	-	-	-	-	-
2.	-	303,667,409.65	642,150,377.14	513,280,855.00	435,545,162.45
		-	-	-	-
		303,667,409.65	642,150,377.14	513,280,855.00	435,545,162.45
		303,667,409.65	642,150,377.14	513,280,855.00	435,545,162.45
		-	-	-	-
/		0.46	0.97	0.81	0.69
/		0.46	0.97	0.81	0.69

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	2019	1-6	2018	2017	2016

	2019 1-6	2018	2017	2016
	1,310,000,000.00	3,270,000,000.00	491,150,287.24	677,000,000.00
	12,191,539.72	30,463,439.01	4,001,924.65	636,089.05
	507,830.46	3,737,400.24	889,765.33	2,046,819.40
	1,322,699,370.18	3,304,200,839.25	496,041,977.22	679,682,908.45
	482,822,668.46	395,860,875.87	396,673,729.76	436,300,351.46
	1,310,000,000.00	3,270,000,000.00	417,219,586.00	757,000,000.00
	1,792,822,668.46	3,665,860,875.87	813,893,315.76	1,193,300,351.46
	-470,123,298.28	-361,660,036.62	-317,851,338.54	-513,617,443.01
	-	-	721,040,000.00	-

%	15.04	12.51	10.51	13.05
%	1.88	1.33	0.31	3.17
	2019	1-6	2018	2017
	5.71	12.69	13.31	12.89
	13.99	28.06	28.01	28.53
/	0.54	1.22	0.99	0.82
/	-0.83	0.10	1.39	-0.46
/	4.94	5.19	4.79	3.26
%	0.20	0.12	0.12	0.11

2019

	2019 1-6	2018	2017	2016
	11,309,836.35	33,007,971.05	9,641,318.60	19,822,392.83
	2,607,556.50	7,510,665.47	2,133,712.94	4,988,218.99
	8,702,279.85	25,497,305.58	7,507,605.66	14,834,173.84
	8,702,279.85	25,497,305.58	7,507,605.66	14,834,173.84
	-	-	-	-
	303,667,409.65	642,150,377.14	513,280,855.00	435,545,162.45
	294,965,129.80	616,653,071.56	505,773,249.34	420,710,988.61
	2.87%	3.97%	1.46%	3.41%

<http://www.sse.com.cn>

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	010-60833989
	010-60833955

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（本页无正文，为《桃李面包股份有限公司公开发行A股可转换公司债券上市公告书》之盖章页）



(本页无正文,为《桃李面包股份有限公司公开发行A股可转换公司债券上市公告书》之盖章页)



2019年10月11日