A

2020

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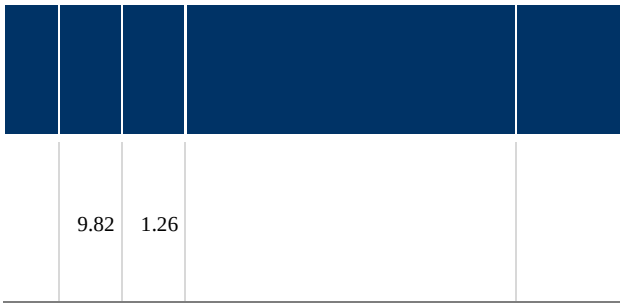
(010)66428877

(010)66426100

2020 06 11

1 2019



GDP 6.8% 12.9

1992 GDP

GDP

2.5%

3

1-2

“ ” 3

CPI PPI

4 17

“ ”

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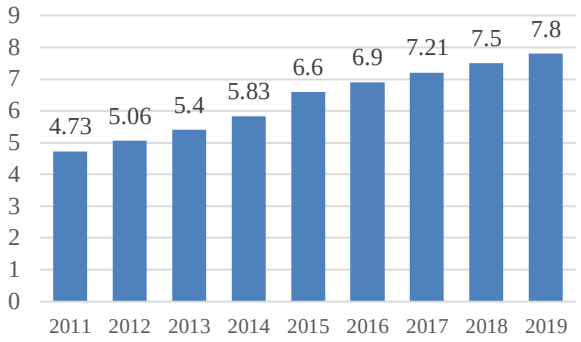
” “ ”

1 KG/



2020

2019 463.4

2018

20%

Euromonitor 2019

2,317 2018

2019

7.8KG/ 2018

0.3KG/

2019 CR3

20.72% 11.93% [1] 2018

2018 2020 3 18

“ ” 2018 1

4.45% 18

4.30%

2019

2018

2020

Euromonitor 2019

30%

2018

“ ”

2 **/** **%**

2017	2018	2019
245,779.23	280,234.42	347,885.68
232,482.59	268,819.31	319,590.53
94.59	95.93	91.87
2017	**2018**	**2019**
2,108.43	3,519.42	3,565.20
2,013.28	3,037.08	3,511.49
95.49	86.29	98.49
2017	**2018**	**2019**
221.57	290.30	390.83
198.97	263.94	345.89
89.80	90.92	88.50

2019

97.94%

3

/					
2018	**2019**	**2018**	**2019**	**2018**	**2019**
4.47	4.44	153,232.88	172,696 T1 C		

	5.23	5.14	28,275.35	30,074.69	1.48	1.54
	7.91	8.46	18,945.34			

2019

6 2019 %

2019				
	17,421.57	4,629.51	26.57	2021 6
	21,332.22	690.60	3.24	2021 12
	14,501.00	11,523.30	79.47	2020 2
	20,640.73	8,580.11	41.57	2020 8
	25,327.26	1,410.50	5.57	2021 9
	10,000.00	17.96	0.18	--
	21,058.01	166.74	0.79	2022 6
	130,280.79	**27,018.72**	--	--

2

2017 ~2019 2020

7 %

	2017		2018		2019	
	40.05	37.70	47.29	39.83	55.27	39.63
	0.68	37.09	0.95	31.27	1.06	36.82
	0.07	43.26	0.10	46.89	0.11	38.57
	40.80	**37.70**	**48.33**	**39.68**	**56.44**	**39.57**

2 201Lang (en-[illegible]BDC 225.2/BT [illegible] [(3)-1BT1 0 0 1 162.31 93.624 Tm[E 153.14 TQ[illegible] /P [illegible] 222/Lang24 Tm[93 0.72 13.44 ref* E[illegible] /P [illegible] .31 93

34 Tc[0A3841 0 463ef*81253.36 484.744 12 en-[illegible]

A

2019

2020 3

11

10.5

2020 3

2020 3

6,729

15.06%

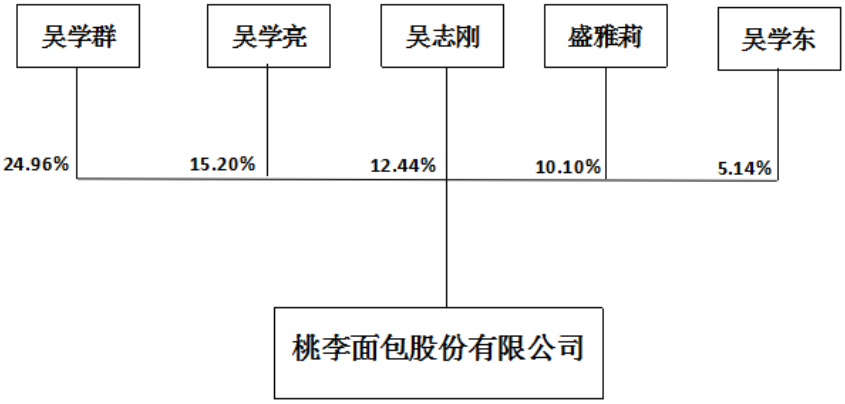
2020 3

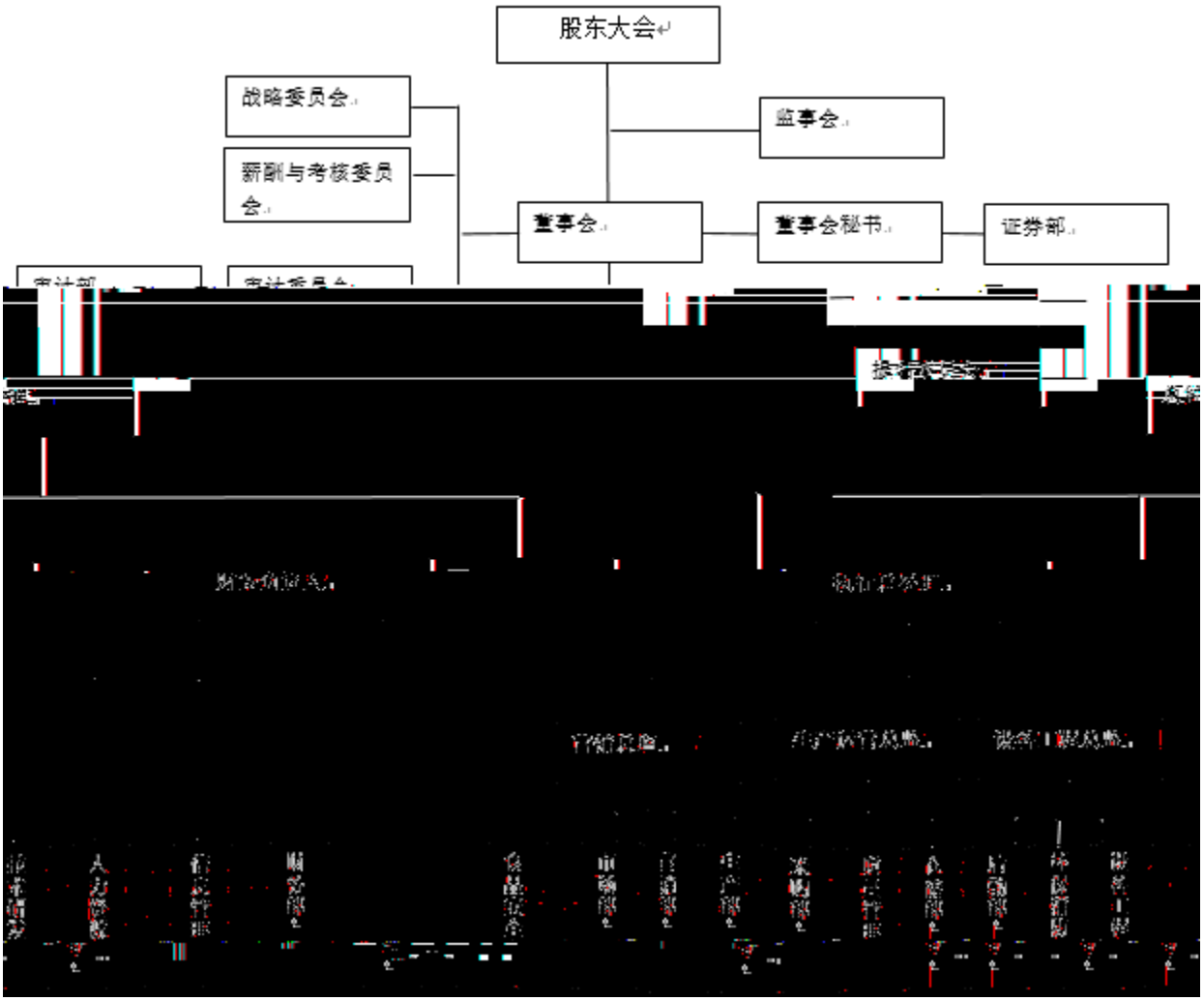
2020 3

2020 3

AA

“ ” **AA**


吴学群
吴学亮
吴志刚
盛雅莉
吴学东
24.96%
15.20%
12.44%
10.10%
5.14%
桃李面包股份有限公司


股东大会
战略委员会
薪酬与考核委员会
监事会
董事会
董事会秘书
证券部

	2017	2018	2019	2020.3
	135,973.28	142,424.18	107,763.87	117,096.88
	33,249.73	42,937.99	49,273.26	53,834.55
	1,093.45	2,307.47	2,524.03	2,549.87
	9,804.28	10,977.32	13,085.16	13,827.62
	--	--	--	--
	110,425.53	127,688.89	154,454.21	169,913.50
	15,979.27	14,009.40	27,388.56	19,595.65

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	EBITDA	=EBITDA/
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	EBITDA	=EBITDA/
	EBIT	=EBIT/

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2018 [2018]15

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AAA	
AA	
A	